

# NTEGRATOR INTERNATIONAL LTD.

(Registration No. 199904281D)  
(Incorporated in the Republic of Singapore)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE (“RIGHTS ISSUE”) OF UP TO 260,416,758 NEW SHARES (“RIGHTS SHARES”) IN THE CAPITAL OF NTEGRATOR INTERNATIONAL LTD. (“COMPANY”) AT AN ISSUE PRICE OF S\$0.015 FOR EACH RIGHTS SHARE AND ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL OF THE COMPANY HELD BY THE SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE TO BE DETERMINED, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**

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## **LODGEMENT OF OFFER INFORMATION STATEMENT**

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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the announcements on 7 August 2007, 14 September 2007, 27 September 2007 and 15 October 2007 by the Company and in the Offer Information Statement in relation to the Rights Issue.*

### **Lodgment of Offer Information Statement**

The Board of Directors of the Company wishes to announce that the offer information statement (“**Offer Information Statement**”) in relation to the Rights Issue was lodged with the Monetary Authority of Singapore on 1 November 2007. A copy of the Offer Information Statement is attached hereto. Further details relating to the despatch of the Offer Information Statement to the shareholders will be announced in due course.

### **Acceptances of Provisional Allotments of Rights Shares and (if applicable) Applications for Excess Rights Shares**

Acceptances of provisional allotments of Rights Shares and applications for excess Rights Shares under the Rights Issue may only be made:

- (i) on the ARE or by way of an Electronic Application through an ATM of a Participating Bank (in the case of the Entitled Depositors); and/or
- (ii) on the PAL (in the case of Entitled Scripholders).

The trading for the provisional allotments of Rights Shares (or “nil-paid” rights) commences from 9.00 a.m. on 2 November 2007 and ends at 5.00 p.m. on 13 November 2007. Entitled Depositors who sell their “nil-paid” rights during this period do not need to forward the ARE to the purchasers of the provisional allotments of Rights Shares (“**Purchasers**”) as arrangements will be made by CDP for a separate ARS to be issued to the Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the ARS accompanied by the Offer Information Statement, by ORDINARY POST and at the Purchaser’s OWN RISK, to their respective Singapore addresses as recorded with CDP.

The Offer Information Statement and its accompanying documents will not be despatched to Purchasers whose registered addresses with CDP are not in Singapore (“**Foreign Purchasers**”). Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

### **Expected Timetable of Key Events**

Shareholders should take note of the following important dates and times relating to the Rights Issue:-

Despatch of Offer Information Statement (together with the relevant forms) to Entitled Shareholders	: 2 November 2007
Commencement of trading of "nil-paid" rights (" <b>Rights</b> ") to subscribe for three (3) Rights Shares for every one (1) existing Shares	: 2 November 2007 at 9.00 a.m.
Last date and time for splitting	: 13 November 2007 at 4.45 p.m.
Trading of "nil-paid" Rights ceases	: 13 November 2007 at 5.00 p.m.
Last date and time for acceptance and payment	: 19 November 2007 at 4.45 p.m. (9.30 p.m. for applications through an automated teller machine (" <b>ATM</b> "))
Last date and time for renunciation and payment	: 19 November 2007 at 4.45 p.m.
Last date and time for excess application and payment	: 19 November 2007 at 4.45 p.m. (9.30 p.m. for applications through an ATM)

### **BY ORDER OF THE BOARD**

Kenneth Sw  
Company Secretary  
Ntegrator International Limited  
1 November 2007