



NTEGRATOR INTERNATIONAL LTD.

(Registration No. 199904281D)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE (“RIGHTS ISSUE”) OF UP TO 260,416,758 NEW SHARES (“RIGHTS SHARES”) IN THE CAPITAL OF NTEGRATOR INTERNATIONAL LTD. (“COMPANY”) AT AN ISSUE PRICE OF S\$0.015 FOR EACH RIGHTS SHARE AND ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL OF THE COMPANY HELD BY ENTITLED SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE TO BE DETERMINED, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

RECEIPT OF IN-PRINCIPLE APPROVAL FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST”)

Further to the announcement on the 7 August 2007, the Board of Directors of the Company is pleased to announce that the SGX-ST has approved in-principle, the listing of, and quotation for 260,416,758 Rights Shares.

The in-principle approval of the SGX-ST is subject to the following:

- (a) Compliance with continued listing requirements;
- (b) Shareholders’ approval being obtained in a general meeting to be convened for the Rights Issue;
- (c) Confirmation from financial institution(s) that each of the Undertaking Shareholders has sufficient financial resources to fulfil their obligations under their undertakings prior to nil paid rights trading;
- (d) Submission of an undertaking from the Company that the use of proceeds from the Rights Issue will be announced periodically as and when the funds from the Rights Issue are materially disbursed, and that the Company will provide status report on the use of proceeds from the Rights Issue in the annual report; and
- (e) Submission of Notification in Rule 864(4), if applicable, upon any significant changes affecting the matter in the application.

The SGX-ST’s in-principle approval is not to be taken as an indication of the merits of the proposed Rights Issue, the Rights Shares, the Company or its subsidiaries.

A circular containing notice of the extraordinary general meeting to be held in relation to the Rights Issue will be despatched to the shareholders of the Company in due course.

By Order of the Board

Kenneth Sw
Company Secretary
NTEGRATOR International Limited

14 September 2007