

NTEGRATOR INTERNATIONAL LTD.
(Company Registration No. 199904281D)
(Incorporated in the Republic of Singapore)

PROPOSED BONUS ISSUE (“BONUS ISSUE”) OF UP TO 247,344,297 BONUS WARRANTS (“WARRANTS”), EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF NTEGRATOR INTERNATIONAL LTD. (THE “COMPANY”), AT AN EXERCISE PRICE OF S\$0.02 FOR EACH NEW SHARE AND ON THE BASIS OF ONE (1) WARRANT FOR EVERY TWO (2) EXISTING ORDINARY SHARES HELD BY SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED; AND UP TO 247,344,297 NEW SHARES (“NEW SHARES”) TO BE ISSUED BY THE COMPANY PURSUANT TO THE EXERCISE OF THE WARRANTS

RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST”) FOR THE LISTING AND QUOTATION OF THE WARRANTS, NEW SHARES, ADDITIONAL WARRANTS 2009 AND ADDITIONAL NEW SHARES (“ADDITIONAL NEW SHARES”) TO BE ISSUED PURSUANT TO EXERCISE OF ADDITIONAL WARRANTS 2009

Unless otherwise defined, all terms used herein shall bear the same meaning as in the Announcement.

Further to the announcement on 26 October 2010 (“**Announcement**”), the Board of Directors of the Company is pleased to announce that SGX-ST had on 8 November 2010 granted the listing and quotation notice (“**Notice**”) for the listing and quotation of up to 247,344,297 Warrants; up to 247,344,297 New Shares; up to 18,949,924 Additional Warrants 2009 pursuant to the adjustments to the Warrants 2009 as a result of the Bonus Issue; and up to 18,949,924 Additional New Shares to be issued by the Company pursuant to the exercise of the Additional Warrants 2009.

The Notice is subject to:

- (a) compliance with the SGX-ST’s listing requirements; and
- (b) the submission of a confirmation that a sufficient spread in Warrants as required under Rule 826 is complied with.

Upon lodgement of the Offer Information Statement, the Company will also submit to the SGX-ST the requisite confirmation as required in paragraph 2 of Appendix B of the SGX-ST Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”).

For the listing of the Bonus Warrants and Additional Warrants 2009, the Company will provide the confirmations as set out in Part II of Appendix 8B of the Catalist Rules.

The Notice is not to be taken as an indication of the merits of the Bonus Issue, the Warrants, New Shares, Additional Warrants 2009 and Additional New Shares, the Company, its Subsidiaries and their securities.

By Order of the Board

Jimmy Chang Joo Whut
Managing Director & Executive Director
8 November 2010

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**Exchange**"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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