



## NTEGRATOR International Ltd

(Registration Number: 199904281D)

(Incorporated in the Republic of Singapore on 24 July 1999)

### Invitation in respect of 20,100,000 New Shares of S\$0.10 each as follows:-

- (a) 2,000,000 Offer Shares at S\$0.23 each by way of public offer; and
- (b) 18,100,000 Placement Shares at S\$0.23 each by way of placement, comprising:-
  - (i) 16,100,000 Placement Shares at S\$0.23 each; and
  - (ii) 2,000,000 Reserved Shares at S\$0.23 each reserved for Directors, management, employees, business associates and those who have contributed to the success of our Group,

### payable in full on application.

The Board of Directors of NTEGRATOR International Ltd (the "Company") is pleased to announce that, as at the close of the Application List at 12.00 noon on 24 October 2005, there were 199 valid applications for the 2,000,000 Offer Shares available to the public for subscription. In total, these applicants applied for 2,934,000 Offer Shares, with application monies received amounting to approximately S\$675,000.

18,095,000 Placement Shares (including 2,000,000 Reserved Shares) have been validly subscribed for. Application monies received for these Placement Shares amounted to approximately S\$4.2 million.

Based on the total Invitation size of 20,100,000 Shares and total valid applications amounting to 21,029,000 Shares (comprising 2,934,000 Offer Shares, 16,095,000 Placement Shares and 2,000,000 Reserved Shares), the Invitation was approximately 1.05 times subscribed.

To ensure a reasonable spread of shareholders, the Board of Directors of the Company has decided on the following basis of allotment for the Offer Shares:-

Range of Offer Shares Applied for ('000)	Balloting Ratio	No. of Offer Shares Allotted per Successful Applicant	Percentage of Total No. of Offer Shares Available to the Public (%)	No. of Successful Applicants
1	1:1	1,000	2.24	45
2	1:1	2,000	3.29	33
3	1:1	3,000	1.20	8
4	1:1	4,000	0.40	2
5 to 9	1:1	5,000	5.99	24
10 to 19	1:1	9,000	15.71	35
20 to 29	1:1	16,000	16.76	21
30 to 49	1:1	26,000	9.08	7
50 to 99	1:1	33,000	24.68	15
100 and above	1:1	46,000	20.65	9
			100.00	199

Of the applications received for the 16,100,000 Placement Shares, an application for 5,000 Placement Shares was invalid. These 5,000 Placement Shares were therefore allotted to satisfy excess applications for Offer Shares. The spread of placees for the remaining 16,095,000 Placement Shares is as follows:-

Range of Placement Shares Applied for ('000)	No. of Placees
1 to 9	155
10 to 49	80
50 to 99	37
100 to 499	36
500 to 999	5
1,000 and above	3
	316

All the 2,000,000 Reserved Shares were fully taken up by the Group's Directors, management, employees, business associates and those who have contributed to the success of the Group. The spread of allottees for the 2,000,000 Reserved Shares is as follows:-

Range of Reserved Shares Applied for ('000)	No. of Allottees
1 to 49	28
50 to 99	6
100 and above	7
	41

Pursuant to Rule 240 of the Singapore Exchange Securities Trading Limited Listing Manual (the "Listing Rules") and to the best of the knowledge of UOB Asia Limited (the "Manager"), after having taken all reasonable steps to obtain the necessary confirmations from the prescribed parties specified under Rule 240 of the Listing Rules, and to ensure accuracy of the same, the following persons have applied for and have been allotted the following numbers of Placement Shares/Reserved Shares:-

Name of Holder	Relationship	No. of Placement/Reserved Shares	Circumstances giving rise to the Allotment
Han Meng Siew	Executive Director	131,000	Allotted under Reserved tranche
Jimmy Chang Joo Whit	Executive Director	131,000	Allotted under Reserved tranche
Lai Chun Loong	Independent Director	100,000	Allotted under Reserved tranche
Charles George St John Reed	Independent Director	150,000	Allotted under Reserved tranche
1413782 Ontario Inc	Substantial Shareholder	62,000	Allotted under Placement tranche
1413783 Ontario Inc	Substantial Shareholder	688,000	Allotted under Placement tranche

To the best of the knowledge of the Manager and the prescribed parties under Rule 240 of the Listing Rules, there are no such persons who have applied for and have been allotted the Offer Shares. Should it subsequently come to the attention of the Manager that there are such persons who have been allotted the Offer Shares, an appropriate announcement, via SGXNET, will be made before trading commences on 26 October 2005.

The following parties have each been allotted 5% or more of the New Shares:-

Name of Beneficial Owner	No. of Placement Shares
Pheim Asset Management (Asia) Pte Ltd	3,850,000
Tay Boon Hwee	1,070,000

The Company's Shares will commence trading on a "ready" basis on 26 October 2005. There will be NO trading on a "when-issued" basis.

The return of unsuccessful applications using printed Application Forms, together with the full amount of the application monies (without interest or any share of revenue or other benefit arising therefrom), is expected to be completed within 24 hours after balloting by ordinary post at the applicant's own risk. For unsuccessful Electronic Applications, it is expected that the full amount of the application monies (without interest or any share of revenue or other benefit arising therefrom) will be credited to the applicants' accounts with their respective Participating Banks (as defined in the Prospectus dated 17 October 2005) within 24 hours after balloting.

In respect of partially successful applications, the balance of the application monies is expected to be refunded (without interest or any share of revenue or other benefit arising therefrom) to the applicants by ordinary post at their own risk (in the case of applications made using printed Application Forms) or through the crediting of the relevant amount to the applicants' accounts with their respective Participating Banks (in the case of Electronic Applications) within 14 days after the close of the Application List. Applicants may call The Central Depository (Pte) Limited ("CDP") at 6535 7511 using their T-PIN and keying in the stock code: 8301 for enquiries on the status of their applications. To sign up for the service, applicants may contact CDP customer service officers for an application form.

The Board of Directors of the Company is pleased to advise that Central Provident Fund ("CPF") members may, with effect from the date on which the Company's Shares are traded on a "ready" basis as indicated above, use their CPF Ordinary Account savings (up to 35% of investible savings) to purchase the Company's Shares under and subject to the requirements of the CPF Investment Scheme-Ordinary Account.

The Board of Directors of the Company wishes to thank all applicants who have applied for the New Shares, the relevant authorities and all who have helped in one way or another in the Company's initial public offering, for their support and assistance.

Issued by

**UOB ASIA LIMITED**

(Company registration number: 197201862K)

For and on behalf of

**NTEGRATOR INTERNATIONAL LTD.**

25 October 2005