

## **NTEGRATOR INTERNATIONAL LTD.**

(Incorporated in Singapore)  
(Co. Reg. No: 199904281D)

### **BONUS ISSUE OF 106,348,901 WARRANTS (“WARRANTS”), EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) ORDINARY SHARE IN THE CAPITAL OF NTEGRATOR INTERNATIONAL LTD. (THE “COMPANY”), AT AN EXERCISE PRICE OF S\$0.02 FOR EACH NEW SHARE**

We refer to the announcements made on 13 October 2009, 9 September 2009, 28 August 2009 and 13 August 2009 (the “**Announcements**”) in relation to the above. Unless otherwise defined, all terms used herein shall bear the same meaning as in the Announcements.

The Board of Directors of the Company is pleased to announce that the 106,348,901 Warrants which were issued at an exercise price of S\$0.02 each, and listed and quoted on the Catalist Board (“**SGX-Catalist**”) since 14 October 2009, are now exercisable by Warranholders.

Pursuant to the terms and conditions set out in the Deed Poll, the Exercise Period shall commence six (6) months from the date of listing of the Warrants on the SGX-Catalist and expiring at 5.00 pm on the market day immediately preceding the third (3<sup>rd</sup>) anniversary of the issue of the Warrants.

#### **PROCEDURE FOR EXERCISE OF WARRANTS**

Warranholders who wish to exercise their subscription rights must do so in accordance with the terms and conditions of the Warrants. In particular, a Warranholder must complete and sign the exercise notice relating to the Warrants in the prescribed form (the “Subscription Form”), and deliver the Subscription Form to the Warrant Agent of the Company, Boardroom Corporate & Advisory Services Pte Ltd at 50 Raffles Place #32-00 Singapore Land Tower, Singapore 048623 (the “**Warrant Agent**”), together with the following: -

- (a) a remittance in Singapore currency by banker’s draft or cashier’s order drawn on a bank in Singapore in favour of “**Ntegrator International Ltd.**” for the full amount of the aggregate Exercise Price payable in respect of the Warrants exercised and such other applicable expenses specified in the Subscription Form (free of any foreign exchange commissions, remittance charges or other deductions), unless payment of the Exercise Price is to be made by debiting the Warranholder’s CPF Investment Account with the CPF Approved Bank as specified in the Subscription Form; and
- (b) a payment advice containing the name of the exercising Warranholder, the securities account number of the exercising Warranholder maintained with the CDP (the “**Securities Account**”) which is to be debited with the Warrants being exercised and the number of Warrants being exercised (these should be clearly written on the reverse side of the banker’s draft or cashier’s order, as the case may be).

As the Warrants are registered in the name of the CDP, Warranholders should note that the exercise of their Warrants is *inter alia* conditional upon:

- (a) the number of Warrants so exercised being credited to the “free” balance of their Securities Accounts and remaining so credited until the Market Day that the Warrants are exercised; and

- (b) the relevant Subscription Form specifying that the New Shares to be issued on exercise of the Warrants are to be credited to the Securities Account of the exercising Warrantholder or in the case where funds standing to the credit of a CPF Investment Account are to be used for the payment of the Exercise Price, are to be credited to the Securities Account of the nominee company of the CPF Approved Bank as specified in the Subscription Form.

**BY ORDER OF THE BOARD**

Kenneth Sw Chan Kit  
Company Secretary

Date: 15 April 2010

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("Exchange"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Foo Quee Yin  
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