

NTEGRATOR INTERNATIONAL LTD.
(Company Registration No. 199904281D)
(Incorporated in the Republic of Singapore)

BONUS ISSUE (THE “BONUS ISSUE”) OF UP TO 353,289,987 FREE WARRANTS IN THE CAPITAL OF THE COMPANY, EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW SHARE AT AN EXERCISE PRICE OF S\$0.02 FOR EACH NEW SHARE AND ON THE BASIS OF ONE (1) WARRANT FOR EVERY TWO (2) EXISTING ORDINARY SHARES HELD BY SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

1. NOTICE OF BOOKS CLOSURE DATE IN RELATION TO THE BONUS ISSUE

The Board of Directors of the Company refers to the announcements dated 20 March 2013 and 10 May 2013 in relation to the Bonus Issue (the “**Announcements**”). Unless otherwise defined, all terms herein shall bear the same meaning as in the Announcements.

The Warrants, the New Shares, the Additional Warrants 2010 and the Additional New Shares will be issued under the general share issue mandate approved by Shareholders at the annual general meeting of the Company held on 26 April 2013.

For purposes of clarification to the Announcement, Warrants 2010 has an exercise period commencing from 9 December 2010 and ending on 6 December 2013 (both dates inclusive).

NOTICE IS HEREBY GIVEN that, the Share Transfer Books and Register of Members of the Company will be closed at 5.00 p.m. on 30 May 2013 (the “**Books Closure Date**”) for the purpose of determining the allotments of Warrants under the Bonus Issue to shareholders of the Company (“**Shareholders**”) whose registered addresses with the Company or The Central Depository (Pte) Limited (“**CDP**”), as the case may be, are in Singapore as at the Books Closure Date or who have, at least five (5) market days prior to the Books Closure Date, provided to CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents; or Shareholders whose share certificates have not been deposited with CDP and who have tendered to the Share Registrar valid transfers of their Shares and the certificates relating thereto for registration up to the Books Closure Date and whose registered addresses with the Company are in Singapore as at the Books Closure Date or who have, at least five (5) Market Days prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents (the “**Entitled Shareholders**”).

Entitled Shareholders (being depositors) whose securities accounts with CDP are credited with shares in the Company (“**Shares**”) as at the Books Closure Date, will be allotted Warrants under the Bonus Issue on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at the Books Closure Date.

Shareholders (being depositors), whose securities accounts with CDP are credited with Shares and having registered addresses outside Singapore, may provide CDP, at 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807, with addresses in Singapore for the service of notices and documents at least five (5) market days prior to the Books Closure Date.

Entitled Shareholders (being scripholders), whose names appear in the Register of Members as at the Books Closure Date, will be allotted Warrants under the Bonus Issue on the basis of the number of Shares held by them as stated in the Register of Members as at the Books Closure Date.

Shareholders (being scripholders) having registered addresses outside Singapore, may provide the Company’s share registrar, Boardroom Corporate Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, with an address in Singapore for the service of notices and documents at least five (5) market days prior to the Books Closure Date.

For practical reasons and in order to avoid any violation of the relevant legislation applicable in countries other than Singapore, the Warrants will not be offered, credited or allotted (as the case may be) to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least five (5) market days prior thereto, provided to the Company or CDP, as the case may be, with addresses in Singapore for the service of notices and documents (the "**Foreign Shareholders**"). The Warrants which would otherwise be allotted to Foreign Shareholders will, if practicable, be sold on the Catalist Board of the SGX-ST (the "**SGX-Catalist**").

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP, together with all relevant documents of title received by the Company's share registrar, Boardroom Corporate Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, up to the Books Closure Date will, subject to the Articles of Association of the Company, be registered to determine the Entitled Shareholders' allotments of Warrants under the Bonus Issue.

Further, any holder of Warrants 2010 ("**Warrant 2010 Holder**") who has provided the Share Registrar or CDP (as the case may be) with addresses in Singapore for the service of notices and documents may participate in the Bonus Issue if the exercise notice or subscription form ("**Exercise Notice**") in accordance with the deed poll executed by the Company for the purpose of constituting the Warrants 2010 ("**Deed Poll 2010**") together with the required payment is received by Boardroom Corporate Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 not later than 3.00 pm on 30 May 2013 (the "**Warrants Book Closure Date**"). Warrant 2010 Holders who have validly exercised their Warrants 2010 prior to 3.00 p.m. on the Warrants Book Closure Date will not be entitled to the Additional Warrants 2010.

2. ADJUSTMENT TO WARRANTS 2010

NOTICE IS HEREBY GIVEN that, in respect of any Warrants 2010 where the Exercise Notice of such Warrants 2010 is not received by Boardroom Corporate Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 before 3.00 pm on 30 May 2013 will be subject to the Adjustments pursuant to Warrants 2010 Deed Poll. Additional Warrants 2010 will be issued as a result of such Adjustment. The Company will make such further announcements on the adjustments for Warrants 2010 after such adjustments for Warrants 2010 have been confirmed or reviewed (as the case may be) pursuant to the provisions of the deed poll constituting Warrants 2010.

This will take effect in accordance with the provisions of the Warrants 2010 Deed Poll with effect from the commencement of 31 May 2013 being the commencement of the market day following the Books Closure Date. The allotment of the Additional Warrants 2010 will be made on a date to be announced.

Warrant 2010 Holders whose securities accounts with the CDP are credited with Warrants 2010 as at the Warrants Books Closure Date will, subject to the Deed Poll 2010, be registered to determine the Warrant 2010 Holders' allotment of Additional Warrants 2010.

Warrant 2010 Holders whose names appear in the Register of Warrant Holders as at the Warrants Books Closure Date will, subject to the Deed Poll 2010, be registered to determine the Warrant 2010 Holders' allotment of Additional Warrants 2010.

Duly completed and stamped transfers in respect of Warrants 2010 not registered in the name of CDP, together with all relevant documents of title received by Boardroom Corporate Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, up to the Books Closure Date will, subject to the Deed Poll 2010, be registered to determine the Warrant 2010 Holders' allotments of Additional Warrants 2010.

3. TRADING ARRANGEMENTS FOR ODD LOTS

The Warrants and Warrants 2010 (together with the Additional Warrants 2010) issued by the Company are currently traded in board lots of 1,000 Warrants and Warrants 2010 respectively.

Following the Bonus Issue and the Adjustment, persons who hold odd lots of the Warrants and/or Warrants 2010 (that is, lots other than board lots of 1,000 Warrants and/or Warrants 2010) respectively and who wish to trade in odd lots on Catalist should note (where applicable) the setting up of the Unit Share Market of the SGX-ST to allow for trading of odd lots.

By Order of the Board
Jimmy Chang Joo Whut
Managing Director & Executive Director
21 May 2013

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**Exchange**"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Ms Foo Quee Yin
Telephone number: 6221 0271*