

**NTEGRATOR INTERNATIONAL LTD.**  
**(Company Registration No. 199904281D)**  
**(Incorporated in the Republic of Singapore)**

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**BONUS ISSUE (THE “BONUS ISSUE”) OF UP TO 353,289,987 FREE WARRANTS IN THE CAPITAL OF THE COMPANY, EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW SHARE AT AN EXERCISE PRICE OF S\$0.02 FOR EACH NEW SHARE AND ON THE BASIS OF ONE (1) WARRANT FOR EVERY TWO (2) EXISTING ORDINARY SHARES HELD BY SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**

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The Board of Directors of the Company refers to the announcements dated 20 March 2013 and 10 May 2013, 21 May 2013 and 22 May 2013 in relation to the Bonus Issue (the “**Announcements**”). Unless otherwise defined, all terms herein shall bear the same meaning as in the Announcements.

#### **ADJUSTMENT TO WARRANTS 2010**

The Warrant 2010 shall be adjusted in the following (a). the exercise price of unexercised Warrants 2010 shall be revised to S\$0.015; and (b). 0.38 Additional Warrant 2010 will be allotted to the Warrant 2010 Holders for every 1 unexercised Warrants 2010 held by Warrant 2010 Holders, fractional entitlements to be disregarded. This will take effect in accordance with the provisions of the Warrants 2010 Deed Poll with effect from the commencement of 31 May 2013 being the commencement of the market day following the Books Closure Date.

The allotment of the Additional Warrants 2010 will be made on a date to be announced.

Warrant 2010 Holders whose securities accounts with the CDP are credited with Warrants 2010 as at the Warrants Books Closure Date will, subject to the Deed Poll 2010, be registered to determine the Warrant 2010 Holders’ allotment of Additional Warrants 2010.

Warrant 2010 Holders whose names appear in the Register of Warranholders as at the Warrants Books Closure Date will, subject to the Deed Poll 2010, be registered to determine the Warrant 2010 Holders’ allotment of Additional Warrants 2010.

Duly completed and stamped transfers in respect of Warrants 2010 not registered in the name of CDP, together with all relevant documents of title received by Boardroom Corporate Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, up to the Books Closure Date will, subject to the Deed Poll 2010, be registered to determine the Warrant 2010 Holders’ allotments of Additional Warrants 2010.

The Board of Directors of the Company is pleased to announce that in accordance with Condition 5 of the Deed Poll, the Adjustment of Warrants 2010 has been certified to be in accordance with the formula stated in Condition 5 of the Terms and Conditions of Warrants 2010, Schedule 3 of the Deed Poll 2010 by a certificate dated 28 May 2013 from Nexia TS Public Accounting Corporation (the auditors).

By Order of the Board  
Jimmy Chang Joo Whut  
Managing Director & Executive Director  
28 May 2013

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**Exchange**"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Foo Quee Yin  
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