

**NTEGRATOR INTERNATIONAL LTD.**  
**(Company Registration No. 199904281D)**  
**(Incorporated in the Republic of Singapore)**

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**BONUS ISSUE (THE “BONUS ISSUE”) OF UP TO 247,344,297 FREE WARRANTS IN THE CAPITAL OF THE COMPANY, EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW SHARE AT AN EXERCISE PRICE OF S\$0.02 FOR EACH NEW SHARE AND ON THE BASIS OF ONE (1) WARRANT FOR EVERY TWO (2) EXISTING ORDINARY SHARES HELD BY SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**

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**1. NOTICE OF BOOKS CLOSURE DATE IN RELATION TO THE BONUS ISSUE**

The Board of Directors of the Company refers to the announcements dated 26 October 2010 and 8 November 2010 in relation to the Bonus Issue (the “**Announcements**”).

Unless otherwise defined, all terms herein shall bear the same meaning as in the Announcements.

**NOTICE IS HEREBY GIVEN** that, the Share Transfer Books and Register of Members of the Company will be closed at 5.00 p.m. on 3 December 2010 (the “**Books Closure Date**”) for the purpose of determining the allotments of Warrants under the Bonus Issue to shareholders of the Company (“**Shareholders**”) whose registered addresses with the Company or The Central Depository (Pte) Limited (“**CDP**”), as the case may be, are in Singapore as at the Books Closure Date or who have, at least five (5) market days prior to the Books Closure Date, provided to CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents; or Shareholders whose share certificates have not been deposited with CDP and who have tendered to the Share Registrar valid transfers of their Shares and the certificates relating thereto for registration up to the Books Closure Date and whose registered addresses with the Company are in Singapore as at the Books Closure Date or who have, at least five (5) Market Days prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents (the “**Entitled Shareholders**”).

Entitled Shareholders (being depositors) whose securities accounts with CDP are credited with shares in the Company (“**Shares**”) as at the Books Closure Date, will be allotted Warrants under the Bonus Issue on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at the Books Closure Date.

Shareholders (being depositors), whose securities accounts with CDP are credited with Shares and having registered addresses outside Singapore, may provide CDP, at 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807, with addresses in Singapore for the service of notices and documents at least five (5) market days prior to the Books Closure Date.

Entitled Shareholders (being scripholders), whose names appear in the Register of Members as at the Books Closure Date, will be allotted Warrants under the Bonus Issue on the basis of the number of Shares held by them as stated in the Register of Members as at the Books Closure Date.

Shareholders (being scripholders) having registered addresses outside Singapore, may provide the Company's share registrar, Boardroom Corporate Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, with an address in Singapore for the service of notices and documents at least five (5) market days prior to the Books Closure Date.

For practical reasons and in order to avoid any violation of the relevant legislation applicable in countries other than Singapore, the Warrants will not be offered, credited or allotted (as the case may be) to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least five (5) market days prior thereto, provided to the Company or CDP, as the case may be, with addresses in Singapore for the service of notices and documents (the "**Foreign Shareholders**"). The Warrants which would otherwise be allotted to Foreign Shareholders will, if practicable, be sold on the Catalist Board of the SGX-ST (the "**SGX-Catalist**").

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP, together with all relevant documents of title received by the Company's share registrar, Boardroom Corporate Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, up to the Books Closure Date will, subject to the Articles of Association of the Company, be registered to determine the Entitled Shareholders' allotments of Warrants under the Bonus Issue.

Further, any holder of Warrants 2009 ("**Warrant 2009 Holder**") who has provided the Share Registrar or CDP (as the case may be) with addresses in Singapore for the service of notices and documents may participate in the Bonus Issue if the exercise notice or subscription form ("**Exercise Notice**") in accordance with the deed poll executed by the Company for the purpose of constituting the Warrants 2009 ("**Deed Poll 2009**") together with the required payment is received by Boardroom Corporate Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 not later than 3.00 pm on 3 December 2010 (the "**Warrants Book Closure Date**"). Pursuant to the Deed Poll 2009, Boardroom Corporate Advisory Services Pte. Ltd. will not accept any Exercise Notice after 3:00 p.m. other than on the day of expiry.

## **2. ADJUSTMENT TO WARRANTS 2009**

**NOTICE IS HEREBY GIVEN** that, in respect of any Warrants 2009 where the Exercise Notice of such Warrants 2009 is not received by Boardroom Corporate Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 before 3.00 pm on 3 December 2010: (a) the exercise price of unexercised Warrants 2009 shall be revised to S\$0.017; and (b) one Additional Warrant 2009 will be allotted to the Warrant 2009 Holders for every five (5) unexercised Warrants 2009 held by Warrant 2009 Holders, fractional entitlements to be disregarded.

This will take effect in accordance with the provisions of the Warrants 2009 Deed Poll with effect from the commencement of 6 December 2010 being the commencement of the market day following the Books Closure Date. The allotment of the Additional Warrants 2009 will be made on a date to be announced.

Warrant 2009 Holders whose securities accounts with the CDP are credited with Warrants 2009 as at the Warrants Books Closure Date will, subject to the Deed Poll 2009, be registered to determine the Warrant 2009 Holders' allotment of Additional Warrants 2009.

Warrant 2009 Holders whose names appear in the Register of Warranholders as at the Warrants Books Closure Date will, subject to the Deed Poll 2009, be registered to determine the Warrant 2009 Holders' allotment of Additional Warrants 2009.

Duly completed and stamped transfers in respect of Warrants 2009 not registered in the name of CDP, together with all relevant documents of title received by Boardroom Corporate Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, up to the Books Closure Date will, subject to the Deed Poll 2009, be registered to determine the Warrant 2009 Holders' allotments of Additional Warrants 2009.

By Order of the Board

Jimmy Chang Joo Whut  
Managing Director & Executive Director  
15 November 2010

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("Sponsor"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("Exchange"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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