



## NTEGRATOR International Ltd.

(Incorporated in the Republic of Singapore)  
(Company Registration Number 199904281D)

---

### THE PROPOSED SHARE CONSOLIDATION AND RIGHTS ISSUE RECEIPT OF LISTING AND QUOTATION NOTICE

---

*Unless otherwise defined, all capitalised terms herein shall have the same meanings as ascribed to them in the Company's announcement dated 31 December 2021 (the "**Announcement**") and the Company's Circular dated 19 March 2022 (the "**Circular**").*

#### Introduction

The Board of Directors (the "**Board**") of NTEGRATOR International Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's Announcement and the Circular in relation to, *inter alia*:

- (i) the proposed share consolidation of every three (3) existing issued ordinary shares in the capital of the Company ("**Shares**") held by Shareholders as at a time and date to be announced by the Company ("**Share Consolidation Record Date**") into one (1) Share (the "**Consolidated Shares**"), fractional entitlements to be disregarded (the "**Proposed Share Consolidation**"); and
- (ii) the proposed renounceable non-underwritten rights issue of:
  - (a) up to 8,890,293,570 new ordinary shares in the capital of the Company (the "**Rights Shares**") at an issue price of S\$0.01 for each Right Share, on the basis of fifteen (15) Rights Shares for every one (1) Consolidated Share held by Shareholders of the Company as at a time and date to be announced by the Company ("**Rights Issue Record Date**"), fractional entitlements to be disregarded ("**Proposed Rights Issue**")
  - (b) up to 1,185,372,476 free detachable Series A Warrants, 1,185,372,476 free detachable Series B Warrants, 1,185,372,476 free detachable Series C Warrants, 1,185,372,476 free detachable Series D Warrants and 1,185,372,476 free detachable Series E Warrants, each carrying the right to subscribe for one Exercised Share (collectively the "**Warrants**"), on the basis of 2 free Warrants from each series for every 15 Rights Shares subscribed, and with each Warrant carrying the right to subscribe for one ordinary share (together with the Proposed Rights Issue, the "**Proposed Rights cum Warrants Issue**"); and
  - (c) up to 5,926,862,380 new Shares to be issued by the Company pursuant to the exercise of the exercise of Warrants ("**Exercised Shares**").

The Board is pleased to announce that the Company has on 21 April 2022 received approval from the Singapore Exchange Securities Trading Limited (the "**Exchange**") for the listing and quotation of (the "**Notice**"):

1. the Consolidated Shares;
2. up to 8,890,293,570 Rights Shares;
3. up to 5,926,862,380 Warrants, in the form of Series A Warrants, Series B Warrants, Series C Warrants, Series D Warrants and Series E Warrants; and

4. up to 5,926,862,380 Exercised Shares,

subject to the following:

- (i) compliance with the Exchange's listing requirements; and
- (ii) submission of a confirmation that a sufficient spread in the Warrants as required under Rule 826 of the Catalist Rules is complied with.

**The Notice is not to be taken as an indication of the merits of the Consolidated Shares, the Proposed Rights Issue, the Warrants, the Warrant Shares, the Company, its subsidiaries and their securities.**

By Order of the Board  
**Ntegrator International Ltd.**

Christian Kwok-Leun Yau Heilesen  
Executive Director

22 April 2022

---

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

*The contact person for the Sponsor is Ms Gillian Goh, 16 Collyer Quay #10-00 Income at Raffles Singapore 049318, [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg).*