



## Ntegrator International Ltd.

(Incorporated in the Republic of Singapore)  
(Company Registration Number 199904281D)

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### PROPOSED PLACEMENT EXERCISE ISSUANCE OF WARRANTS

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*Unless otherwise defined or the context otherwise requires, all capitalised terms shall bear the same meaning as ascribed to them in the Company's announcements dated 20 October 2021, 25 October 2021, 8 November 2021 and 12 November 2021 in relation to the Proposed Placement Exercise ("Previous Announcements").*

The Board of Directors (the "**Board**") of Ntegrator International Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") is pleased to announce that following the allotment and issuance of the 172,400,000 Subscription Shares to Ms Zheng Ze Li and Industrial Electronics Pte Ltd ("**IEPL**") on 12 November 2021, the Company has on 29 November 2021 issued 102,050,000 Warrants to Ms Zheng Ze Li and 70,350,000 Warrants to IEPL.

The Warrants will not be listed and quoted on the Catalist Board of the Singapore Exchange Securities Trading Limited and shall rank *pari passu* in all respects with all other existing warrants in the Company, and without any preference or priority among themselves and among the then existing warrants, save as may otherwise be provided in the terms and conditions of the Warrants and the Deed Poll.

The Warrants shall grant the holder thereof the right to subscribe for one Exercised Share at an exercise price of S\$0.0082 for each Exercised Share and no Warrants have been exercised as at the date of this announcement.

By Order of the Board  
**Ntegrator International Ltd.**

Leung Kwok Kuen Jacob  
Independent Non-Executive Chairman and Independent Non-Executive Director

29 November 2021

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

*The contact person for the Sponsor is Ms Gillian Goh, 16 Collyer Quay #10-00 Income at Raffles Singapore 049318, [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg).*