



NTEGRATOR International Ltd.

(Incorporated in the Republic of Singapore)
(Company Registration Number 199904281D)

PROPOSED PLACEMENT EXERCISE LISTING AND QUOTATION OF THE SUBSCRIPTION SHARES

*Unless otherwise defined or the context otherwise requires, all capitalised terms shall bear the same meaning as ascribed to them in the Company's announcements dated 20 October 2021, 25 October 2021 and 8 November 2021 in relation to the Proposed Placement Exercise ("**Previous Announcements**").*

The Board of Directors (the "**Board**") of NTEGRATOR International Ltd. (the "**Company**") and together with its subsidiaries, the "**Group**") is pleased to announce that the Proposed Placement Exercise has been completed on 12 November 2021 following the allotment and issuance of 172,400,000 Subscription Shares to Ms Zheng Ze Li and Industrial Electronics Pte Ltd (the "**Subscribers**") pursuant to the Placement Agreements.

The Subscription Shares were allotted and issued free from encumbrances and rank *pari passu* in all respects with and carry all rights similar to the then existing ordinary shares of the Company, except that the Subscription Shares will not rank for any dividends, rights, allotments or other distributions, the record date of which falls on or before the date of allotment and issuance of the Subscription Shares on 12 November 2021.

Following the allotment and issue of the 172,400,000 Subscription Shares to the Subscribers, the total number of ordinary shares in the share capital of the Company has increased from 1,253,258,714 to 1,425,658,714.

The Subscription Shares are expected to be listed and quoted on the Official List of the Catalist Board of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on or about 16 November 2021 and trading of the Subscription Shares will also commence from 9.00 a.m. on the same date.

Shareholders should note that the Exchange's in-principle approval is not to be taken as an indication of the merits of the Proposed Placement, Proposed Warrants Placement, Placement Shares, Warrants, Warrants Shares, the Company and/or its subsidiaries.

The Company will update shareholders upon the issuance of the 172,400,000 Warrants to Ms Zheng Ze Li and Industrial Electronics Pte Ltd pursuant to the Placement Agreements.

By Order of the Board
NTEGRATOR International Ltd.

Leung Kwok Kuen Jacob
Independent Non-Executive Chairman and Independent Non-Executive Director

12 November 2021

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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